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Sales

Sequence

Sequences

New Sequence

Sequence Name Created By Created On	1 Active	1 Paused	1 Not Sent	1 Bounced	1 Delivered	1 Repliy	1 Interested
Sequence Name Created By Created On	1 Active	1 Paused	1 Not Sent	1 Bounced	1 Delivered	1 Repliy	1 Interested
Sequence Name Created By Created On	1 Active	1 Paused	1 Not Sent	1 Bounced	1 Delivered	1 Repliy	1 Interested

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Sequence

Sequences

New Sequence

Sequence Name Created By Created On	1 Active	1 Paused	1 Not Sent	1 Bounced	1 Delivered	1 Repliy	1 Interested
Sequence Name Created By Created On						1 Repliy	1 Interested
Sequence Name Created By Created On						1 Repliy	1 Interested

New Sequence

X

Sequence Name

Enter sequence name

Cancel

Create

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Sales

Sequence

Add Contact

Start

Active

Sequence Name

Created By: John Smith

Created On: 10-Nov-2023

Schedule: Every Monday 7:00 PM - 8:00 PM

Contacts: 20

1	1	1	1	1	1	1
Active	Paused	Not Sent	Bounced	Delivered	Repliy	Interested

Overview | Emails | Contacts

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Sales

Sequence

Add Contact

Start

Upload CSV

Select from list

Sequence Name

Created By: John Smith

Created On: 10-Nov-2023

Schedule: Every Monday 7:00 PM - 8:00 PM

Contacts: 20

1 Active	1 Paused	1 Not Sent	1 Bounced	1 Delivered	1 Repliy	1 Interested

Overview | Emails | Contacts

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Sales

Sequence

Add Contact

Upload CSV

Select from list

Sequence Name

Add Contact

1 Upload CSV — 2 Column Mapping — 3 Import

Select Contact List

Select File

Download sample CSV

Cancel

Next

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Sales

Sequence

Sequence Name

Add Contact

Upload CSV

Select from list

Add Contact

1 Upload CSV — 2 Column Mapping — 3 Import

Column Mapping

Name	Email	Phone	Designation	Company
Contact Name	Select Field	Phone Number	Select Field	Select Field
John Smith	a@a.com	1234567890	CEO	demo company
John Smith	a@a.com	1234567890	CEO	demo company

Settings

What stage would you like to set the contacts to?

Select lifecycle stage

- Lifecycle Stage 1
- Lifecycle Stage 2

If contacts already exists

Select option

- Update the existing record with information from CSV
- Skip it (Do not update existing record)

Cancel

Import

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Sales

Sequence

Add Contact

Upload CSV

Select from list

Sequence Name

Add Contact

1 Upload CSV — 2 Column Mapping — 3 Import

Importing Contacts

Cancel

Import

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Sales

Sequence

Add Contact

Upload CSV

Select from list

Sequence Name

Add Contact

1 Upload CSV — 2 Column Mapping — 3 Import

Importing Completed

Ok

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Sales

Sequence

Add Contact

Start

- Start Now
- Schedule
- Stop

Sequence Name

Created By: John Smith

Created On: 10-Nov-2023

Schedule: Every Monday 7:00 PM - 8:00 PM

Contacts: 20

1 Active	1 Paused	1 Not Sent	1 Bounced	1 Delivered	1 Repliy

Overview | Emails | Contacts

Contact Name	Company Name	Email
Contact Name	Company Name	Email
Contact Name	Company Name	Email
Contact Name	Company Name	Email

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Sequence

Add Contact | Start

Sequence Name

Created By: John Smith

Created On: 10-Nov-2023

Schedule: Every Monday 7:00 PM - 8:00 PM

Contacts: 20

1	1	1	1	1	1	1
Active	Paused	Not Sent	Bounced	Delivered	Repliy	Interested

Overview | Emails | Contacts

Add Step

1	Day 1						
	Subject of email Body of the email (2lines)	**1** **Sent**	**1** **Scheduled**	**1** **Delivered**	**1** **Bounced**	**1** **Repliy**	**1** **Interested**

2	Day 2						
	Subject of email Body of the email (2lines)	**1** **Sent**	**1** **Scheduled**	**1** **Delivered**	**1** **Bounced**	**1** **Repliy**	**1** **Interested**

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Sales

Sequence

Add Contact

Start

Sequence Name

Create

Sched

1
Interested

Over

Add Step

1

2

1
Interested

1
Interested

Add a sequence step

X

When to start this step?

Immediately after the contact is added to sequence

3

munites

after the contact is added

minutes

hours

days

Cancel

Next

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Sales

Sequence

Add Contact

Start

Sequence Name

Create

Sched

1
Interested

Over

Add Step

1

1
Interested

2

1
Interested

Add a sequence step

X

When to start this step?

Set the amount of time you would like to wait between steps

3

minutes

after the previous step

Add conditions

Send this email to

Select condition

Add

Cancel

Next

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Sales

Sequence

Add Contact

Start

Sequence Name

Create

Sched

1
Interested

Over

Add Step

1

1
Interested

2

1
Interested

Add a sequence step

X

When to start this step?

Set the amount of time you would like to wait between steps

3 minutes after the previous step

Add conditions

Send this email to

- Who hasn't opened the email in previous step
- Who has opened the email in previous step but not responded

Select condition

Add

- Who hasn't opened the email in previous step
- Who has opened the email in previous step but not responded
- Who has replied to the email in previous step

Cancel

Next

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Sales

Add an email template

X

Reply to previous thread

Choose from existing templates

Select template

Subject

Enter email subject here

Email Body (this will be a text editor)

Select form fields

Hi {{contact name}},

This is a test email.

Include Signature

Save as new template

Enter template name

Generate Preview for contact (optonal)

Select contact

To:	Example Contact <example@gmail.com>
Sub:	subject of the email

Hi Example,

This is a test email

Cancel

Done

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Sales

Sequence

Add Contact

Start

- Start Now
- Schedule
- Stop

Sequence Name

Created By: John Smith

Created On: 10-Nov-2023

Schedule: Every Monday 7:00 PM - 8:00 PM

Contacts: 20

1 Active	1 Paused	1 Not Sent	1 Bounced	1 Delivered	1 Repliy

Overview | Emails | Contacts

Contact Name	Company Name
Contact Name	Company Name
Contact Name	Company Name

Start sequence

X

Do you want to start the sequence now?

No

Yes

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Sales

Sequence

Add Contact

Start

- Start Now
- Schedule
- Stop

Sequence Name

Created By: John Smith

Created On: 10-Nov-2023

Schedule: Every Monday 7:00 PM - 8:00 PM

Contacts: 20

1 Active	1 Paused	1 Not Sent	1 Bounced	1 Delivered	1 Repliy

Overview | Emails | Contacts

Contact Name Company Name

Contact Name Company Name

Contact Name Company Name

Schedule sequence

X

Start this sequence from Select date

Cancel | Schedule